

## Cemtrex, Inc.

276 Greenpoint Avenue  
Suite 208  
Brooklyn, NY 11101  
[www.cemtrex.com](http://www.cemtrex.com)

## Investor Relations Contact

Chris Tyson  
Executive Vice President  
MZ North America  
Main: 949-491-8235  
[chris.tyson@mzgroup.us](mailto:chris.tyson@mzgroup.us)  
[www.mzgroup.us](http://www.mzgroup.us)

## Cemtrex, Inc. NASDAQ: CETX

Share Price<sup>1</sup> \$1.20

Market Cap<sup>1</sup> \$20.3M

TTM Revenue<sup>2</sup> \$43.7M

FY 2019 Revenue<sup>3</sup> \$39.3M

Cash & Cash Equivalents<sup>2</sup> \$12.9M

Shares Outstanding<sup>2</sup> 16.7M

Float<sup>2</sup> 14.9M

Insider Holdings<sup>2</sup> 20.4%

Headquarters Brooklyn, NY

1. At August 25, 2020

2. As of June 30, 2020

3. As of September 30, 2019

**Cemtrex, Inc. (NASDAQ: CETX)** is a leading multi-industry technology company that is driving innovation in markets such as Internet of Things (IoT), Augmented and Virtual Reality (AR & VR), and Artificial Intelligence and Computer Vision (AI & CV) in a wide range of sectors, including consumer products, industrial manufacturing, digital applications, and intelligent security and surveillance systems.

## Corporate Overview

### Internet of Things (IoT)

Flagship IoT SmartDesk - Highly disruptive product in large addressable market

### Machine Vision & Artificial Intelligence

Comprehensive enterprise AI based machine vision technology for security applications

### Security Technology

Industry leading Video Management System

### Augmented & Virtual Reality

Multiple VR Products in NTM

- Primary industries: Consumer, Business, Entertainment, Government and Industrial
- Growing BV/S 131% 5 YR CAGR and growing revenues 1,000% last 5 years
- Strong long-term sector growth due to Industrial, Medical, IoT and Manufacturing

## Internet of Things

- Developed SmartDesk to address key shortcoming in the marketplace by modernizing personal workspace**
  - First Product to totally reinvent the personal workspace
  - Highly Praised Product With Outstanding Reviews
  - Patented Technology
  - Designed and Launched in 18 months from start to finish



- Multiple Fortune 500 companies interested in the solution for their offices**
  - Tremendous opportunity for Home Office Market

- We've taken feedback and focused on introducing a key feature requested by customers for Laptop Docking**
  - Plan to launch new SmartDesk in Fall 2020



America's Best Companies are Working Smarter



## Security Technology

- Industry Leading Video Management System: Valerus**
  - State of the Art Security Cameras
  - Advanced Computer Vision & AI Analytics
  - Integrated Access Control

- 50 Years of Surveillance Technology**
  - Clients include Federal, State and Local Governments, Healthcare, K-12, Universities, Corrections

- Platform for Continued Growth**
  - Next Generation Computer Vision Technology
  - Drones and Robotic Surveillance
  - Cloud Enabled VSaaS Platform Slated for 2021
  - IOT + Wearable Integration
  - AI and Big Data



## Machine Vision & AI



### Developing Comprehensive Enterprise Artificial Intelligence Based Machine Vision Technology for Security Applications

- Building Leading AI - Deep Learning Algorithms
- State-of-the-art analysis and investigative tools
- Highly scalable service supports unlimited number of cameras
- Accessible from anywhere, anytime, using standard web browser
- Available as cloud-based software as a service or on-premise solution with recurring revenue

## Augmented & Virtual Reality

### Focused VR/ AR Strategy on 4 Verticals

- App development for 3rd Parties
- Entertainment VR Gaming + Content Experiences
- VR Saas Developer Tools
- VR Training as a Solution Multiple Verticals – Retail, Industrial, Commercial

## Where We Want to Be in 3-5 years

### IoT / AR & VR / AI & Machine Vision Tech

- Multiple cutting-edge products focused all 3 explosive verticals

### Consumer & Enterprise Markets

- Product roadmap servicing massive market opportunities on both consumer and enterprise segments

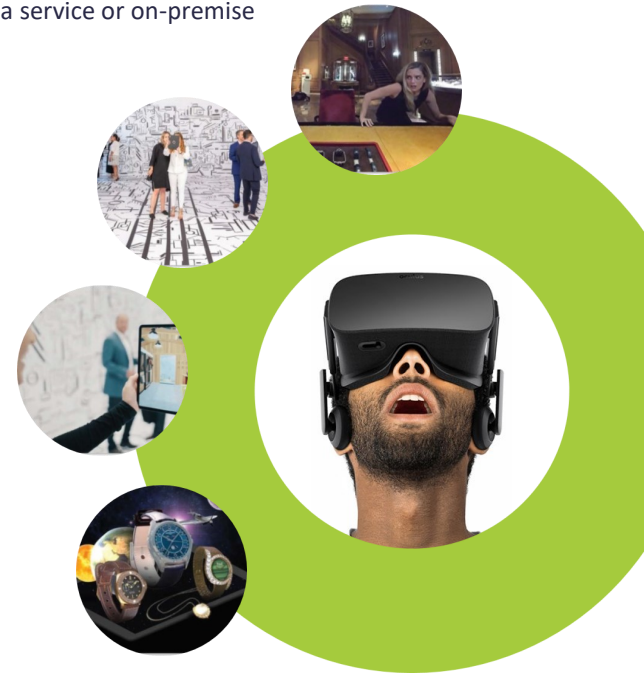
### Short Term Focus on Profitability

### Proven Management Team

- Experienced industry veterans growing revenue over 1,000% in recent years

### Acquisition Opportunities

- Recent divestitures and fundraise provides ample cash for attractive acquisitions



## Customers - Diversified Mix of the World's Largest Companies



## A Team Growing Shareholder Value

### Saagar Govil

Chairman & CEO

Forbes 30 Under 30, Business Insider #17 of 100 in Silicon Alley. CEO since 2011. Studied Engineering @ Stony Brook University & Business @ Harvard Business School.

### Jim Heinrichs

General Manager, IT

Cessna Aircraft in Avionics & Electrical Engineering. Project Engineering at Jacobs Engineering. 35+ Years of Industrial Project Exp.

### Ash Gobindram

GM, AT –Software

15+ Years of Software Engineering+ Development Leading Product Design & Development.

### Bret McGowan

SVP, Sales, AT

30+ Years of Enterprise Sales Focused on Security Market. Experienced Marketer and Product Manager.

### Pete Horn

SVP, Operations

40 Years in Camera Product Design, Engineering, Ops Management.

## Board of Directors

### Aron Govil

Director & Interim CFO

Founder of CETX, Serial Entrepreneur, Ran Public & Private Cos. B.E. Chemical Engineering, MBA, Finance

### Raju Panjwani

Director

8+ Years at Morgan Stanley, Asia specialist. M&A and Capital Raising, CPA at PWC prior to Morgan Stanley

### Sunil Verma

Director

20+ Years in Tech Ops. IT, Finance, and Operations Expertise. BS in Comp Sci

### Metodi Filipov

Director

25+ Years as Business Operator Focused on Both Startups and Large Cap Companies