

CEMTREX

Technology that matters.

NASDAQ Listed | **CETX**

Investor Presentation
October 2020



Safe Harbor Statement



This presentation may contain forward looking statements that involve numerous risks and uncertainties. Actual results could differ materially from those projected in the forward-looking statements as a result of a number of risks and uncertainties. These forward-looking statements are not a guarantee of future performance. This release may contain Non-GAAP financial information and are not calculated or presented in accordance with US GAAP. The Company believes that the presentation of non-GAAP financial measures provides useful information to management and investors regarding underlying trends in its consolidated financial condition and results of operations. The Company's management regularly uses these supplemental non-GAAP financial measures internally to understand, manage and evaluate the Company's business and make operating decisions. These risks and uncertainties are discussed in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. Statements made herein are as of the date of this presentation and should not be relied upon as of any subsequent date. Except as may be required by applicable securities laws, we do not undertake any obligation to revise or update any forward-looking statements contained in this presentation.

Corporate Overview

Cemtrex is a leading global technology company delivering cutting-edge technology for both consumers and the world's largest businesses.

Internet of Things (IoT)

Flagship IoT SmartDesk - Highly disruptive product in large addressable market

Machine Vision & Artificial Intelligence

Comprehensive enterprise AI based machine vision technology for security applications

- Primary industries: Consumer, Business, Entertainment, Government & Industrial
- Growing BV/S 131% 5 YR CAGR and growing revenues 1000% last 5 years
- Strong long-term sector growth due to Industrial, Medical, IoT & Manufacturing

Security Technology

Industry leading Video Management System

Augmented & Virtual Reality

Multiple VR Products In NTM

Customers:



Cemtrex, Inc.

NASDAQ: CETX

Share Price¹ \$1.20

Market Cap¹ \$20.3M

TTM Revenue² \$43.7M

FY 2019 Revenue³ \$39.3M

Cash & Cash Equivalents² \$12.9M

Shares Outstanding² 16.7M

Float² 14.9M

Insider Holdings² 20.4%

Headquarters Brooklyn, NY

1. At August 25, 2020
2. As of June 30, 2020
3. As of September 30, 2019

Internet of Things (IoT)

CEMTREX

SMARTDESK

The first seamlessly integrated workstation that's revolutionizing how people work, create and connect



**CEMTREX
SMARTDESK
WORKS FOR YOU**

Entrepreneur

**PRODUCTIVITY HAS
NEVER LOOKED SO SEXY**

c|net

**CEMTREX'S SMARTDESK
TAKES THE STANDING DESK
TO A NEW LEVEL
DEALERSCOPE**

**OPTING FOR AN ALL-IN-ONE
WORKSTATION DESIGN, SMARTDESK
PACKS MANY OF THE ESSENTIAL
ELEMENTS OF AN OVER-THE-TOP SETUP**

9T@5Toys

**EVERYTHING ABOUT THE SMARTDESK IS
OPTIMIZED FOR SEAMLESS MULTITASKING**

design\milk


**THE DESK ELIMINATES SOME OF THE
PROBLEMS OF CURRENT WORKSPACES
SUCH AS WIRES, CLUTTER & OUTDATED
TECHNOLOGY**

SDTimes
SOFTWARE DEVELOPMENT

Internet of Things

1 Developed SmartDesk to address key shortcoming in the marketplace by modernizing personal workspace

- First Product to totally reinvent the personal workspace
- Highly Praised Product With Outstanding Reviews
- Patented Technology
- Designed and Launched in 18 months from start to finish

2 Multiple Fortune 500 companies interested in the solution for their offices

- Tremendous opportunity for Home Office Market

3 We've taken feedback and focused on introducing a key feature requested by customers for Laptop Docking

- Plan to launch new SmartDesk in Fall 2020

SMARTDESK



America's Best Companies are Working Smarter



IoT Market Opportunity

Global 2020 Desktop, Laptop & Tablet Shipments¹

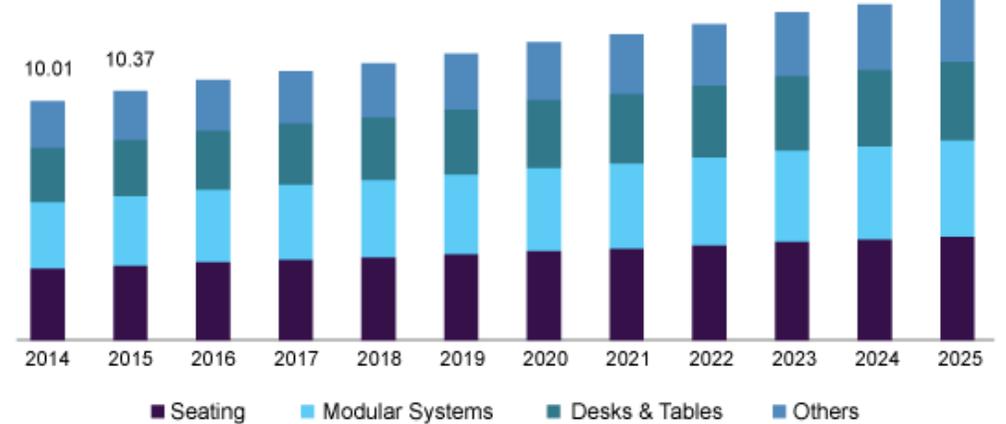


2020 Laptop & Tablet Revenue¹

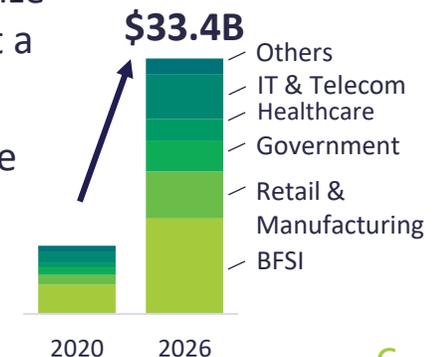


- Revenue in the Desktop PCs segment amounts to \$27B in 2020 and is expected to grow annually by 2.1% (CAGR 2020-2025)¹

U.S Office Furniture Market Size²
2014-2025 (\$ Billion)



- Worldwide revenue in Office Furniture segment \$112B in 2020 and is expected to grow annually by 5.7% (CAGR 2020-2023)¹
- Desks represent approx. 25% ~\$3.5B in revenue in US
- Global Workplace Transformation Market size expected to reach \$33.4B by 2026, rising at a market growth of 24.3% CAGR³
- By 2021, 60% of G2000 companies will have adopted a future workspace model — a flexible, intelligent, collaborative virtual and physical work environment⁴



Security Technology



Industry Leading Video Management System: Valerus

- State of the Art Security Cameras
- Advanced Computer Vision & AI Analytics
- Integrated Access Control



50 Years of Surveillance Technology

- Clients include Federal, State and Local Governments, Healthcare, K-12, Universities, Corrections



Platform for Continued Growth

- Next Generation Computer Vision Technology
- Drones and Robotic Surveillance
- Cloud Enabled VSaaS Platform Slated for 2021
- IOT + Wearable Integration
- AI and Big Data





Developing Comprehensive Enterprise Artificial Intelligence Based Machine Vision Technology for Security Applications

- Building Leading AI - Deep Learning Algorithms
- State-of-the-art analysis and investigative tools
- Highly scalable service supports unlimited number of cameras
- Accessible from anywhere, anytime, using standard web browser
- Available as cloud-based software as a service or on-premise solution with recurring revenue

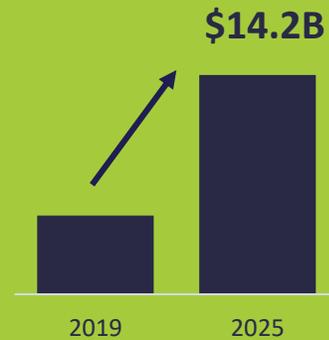
Plan for Launch 2021



Market Opportunity

Machine Vision & AI

- Artificial Intelligence in Security market valued at \$5.1B in 2019 and expected to reach \$14.2B by 2025, at a CAGR of 19%¹
- Increasing crime rate and various government initiatives to improve public safety are largely influencing the Smart Security market growth²
- Banking and financial industry expected to be the fastest growing sector¹

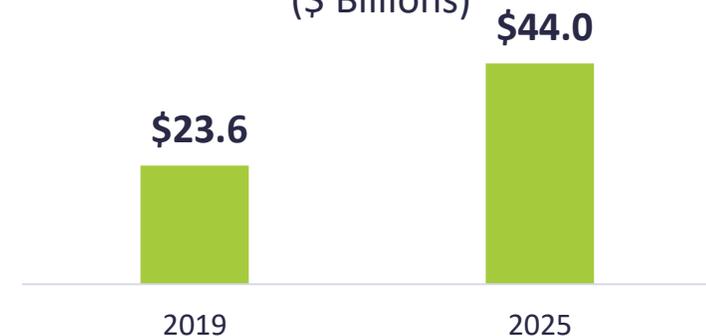


Security Technology

Size of Global Video Surveillance Market³
2016-2025 (\$ Billions)



Video Surveillance Camera Market Worldwide in 2019³
(\$ Billions)



Augmented & Virtual Reality

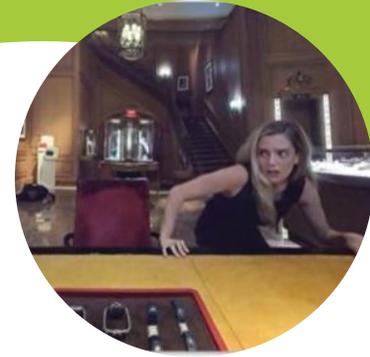
Focused VR/ AR Strategy on 4 Verticals

 App development for 3rd Parties

 Entertainment VR Gaming + Content Experiences

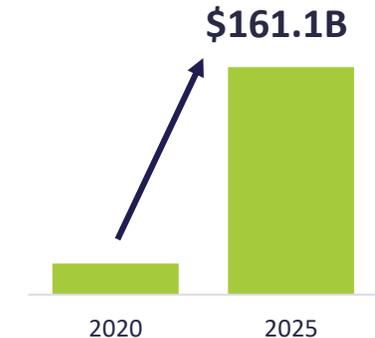
 VR Saas Developer Tools

 VR Training as a Solution
Multiple Verticals – Retail,
Industrial, Commercial



Augmented & Virtual Reality Market Opportunity

- AR/VR market estimated to grow at 48.8% CAGR, with revenue of \$22.1B in 2020, and reaching \$161.1B by 2025¹
- Driven by the expansion of gaming and entertainment, increase in smartphone penetration and cost-efficient benefits of augmented and virtual reality-based enterprise solutions²



Workplace Training

- Global workplace training growth to reach an estimated market size of \$370B in 2019³
- Average spend on workplace training per employee worldwide: in 2018, employers spent approximately \$1,299 per employee on learning and development³

VR to Drive Disruption in Workplace Training Markets

Advantages:

1. Engaging, immersive, and dynamic content
2. Save on travel costs – both for employees and equipment / machinery
3. Complex training possible – police officers, firefighters, oil and gas, etc. in a safe environment but still immersive experience
4. Collaborative remotely
5. Vast data available to drive better outcomes

Customer Base



A Diversified Mix of the World's Largest Companies

Financial Results



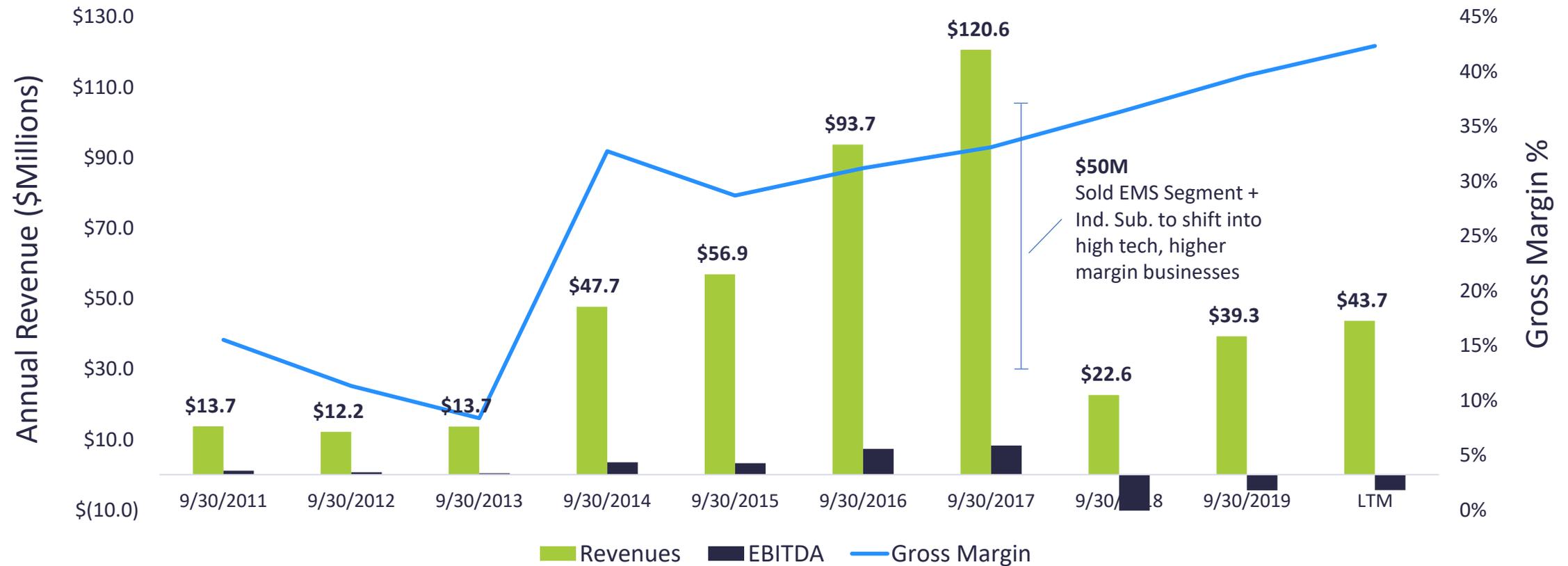
\$ in millions	9 Months Ending June 30		Fiscal Year Ending Sep 30	
	2020	2019	2019	2018
Total Revenue	\$ 32.8	\$ 28.8	\$ 39.3	22.6
Gross Profit	\$ 14.0	\$ 11.1	\$ 15.6	8.2
Gross margin (%)	43%	39%	40%	36%
Net loss	\$ (8.6)	\$ (9.3)	\$ (21.9)	(9.2)
EBITDA (Non GAAP)¹	\$ (1.2)	\$ (1.2)	\$ (4.43)	(10.23)
EBITDA Margin	(3.6%)	(4.4%)	(12.4%)	(45.3%)

1) Use of Non-GAAP Measures: Earnings before interest, taxes, and depreciation and amortization (EBITDA) and Adjusted EBITDA are non-GAAP measures. In defining Non-GAAP EBITDA, the Company excludes the impact of non-cash stock-based compensation and other non-recurring items, such as R&D expenses and equity interest loss. EBITDA has limitations as an analytical tool and should not be evaluated in isolation or as a substitute for analysis of results as reported under U.S. GAAP. Management utilizes this metric as a basis for evaluating our ongoing operations, and believes investors' understanding of our performance is enhanced by including this non-GAAP financial measure as a reasonable basis for evaluating our ongoing results of operations, without the effects of interest, taxes, depreciation, and amortization and other non-recurring expenses.

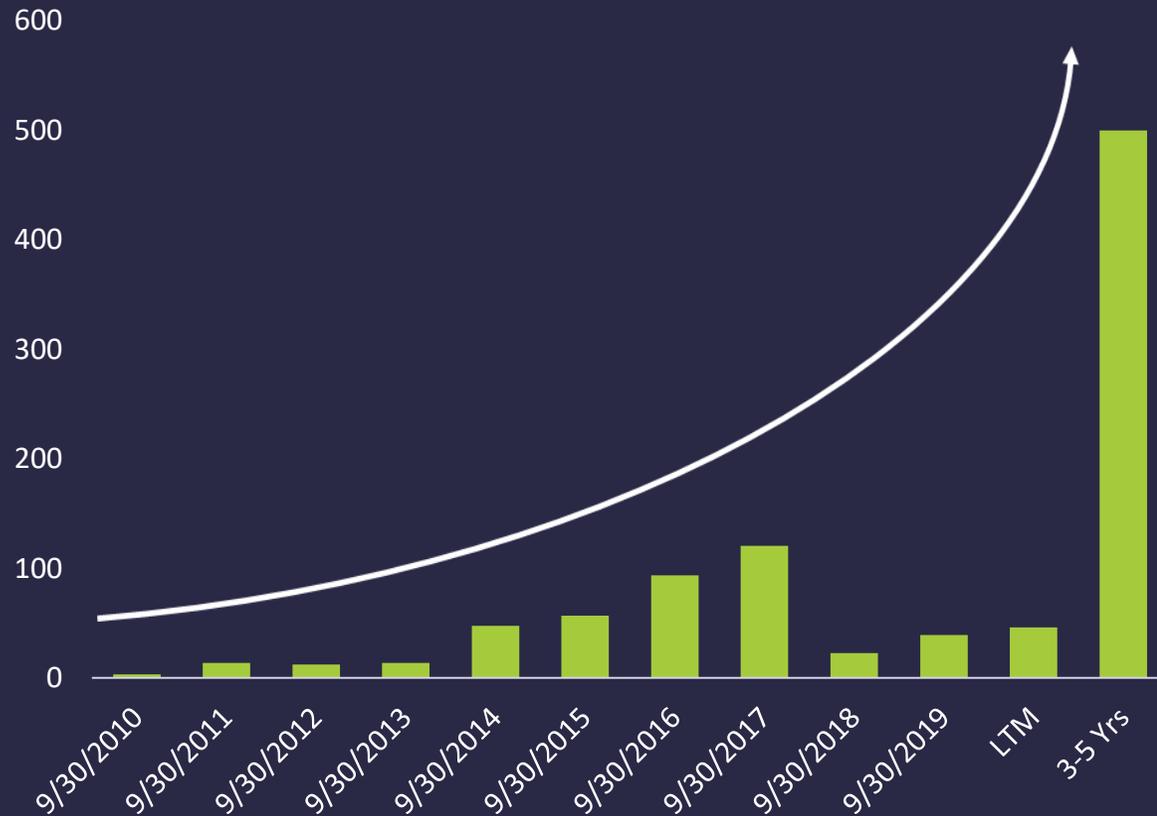
Financial Performance 2010-2019



Core business gives us a strong foundation to continue growing in high tech areas



Where we want to be in 3-5 years



IoT / AR & VR / AI & Machine Vision Tech

Multiple cutting-edge products focused all 3 explosive verticals



Consumer & Enterprise Markets

Product roadmap servicing massive market opportunities on both consumer and enterprise segments



Short Term Focus on Profitability



Proven Management Team

Experienced industry veterans growing revenue over 1,000% in recent years



Acquisition Opportunities

Recent divestitures and fundraise provides ample cash for attractive acquisitions

A Team Growing Shareholder Value



Saagar Govil

Chairman & CEO

Forbes 30 Under 30, Business Insider #17 of 100 in Silicon Alley. CEO since 2011. Studied Engineering @ Stony Brook University & Business @ Harvard Business School.

Priscilla Popov

CFO

20 years of extensive knowledge in Accounting, Finance, Administration, and Operations. Proven track record in financial management and evaluating financial management systems

Jim Heinrichs

General Manager, IT

Cessna Aircraft in Avionics & Electrical Engineering. Project Engineering at Jacobs Engineering. 35+ Years of Industrial Project Exp.

Ash Gobindram

GM, AT –Software

15+ Years of Software Engineering+ Development Leading Product Design & Development.

Bret McGowan

SVP, Sales, AT

30+ Years of Enterprise Sales Focused on Security Market. Experienced Marketer and Product Manager.

Pete Horn

SVP, Operations

40 Years in Camera Product Design, Engineering, Ops Management.

Board of Directors

Raju Panjwani

Director

8+ Years at Morgan Stanley, Asia specialist. M&A and Capital Raising, CPA at PWC prior to Morgan Stanley

Sunil Verma

Director

20+ Years in Tech Ops. IT, Finance, and Operations Expertise. BS in Comp Sci

Metodi Filipov

Director

25+ Years as Business Operator Focused on Both Startups and Large Cap Companies

Consultant

Aron Govil

Founder of CETX, Serial Entrepreneur, Ran Public & Private Cos. B.E. Chemical Engineering, MBA, Finance

Key Takeaways

- A leading global technology company delivering cutting-edge technology for both consumers and the world's largest businesses
- **Internet of Things (IoT)**
 - SmartDesk addresses key shortcoming in the marketplace by modernizing personal workspace
 - Tremendous opportunity for Home Office Market
 - Plan to launch new SmartDesk in Fall 2020
- **Security Technology**
 - Valerus: Industry leading Video Management System and platform for continued growth
- **Machine Vision & Artificial Intelligence**
 - Developing comprehensive enterprise AI based machine vision technology for security applications
 - Plan for Launch 2021
- **Augmented & Virtual Reality**
 - Multiple VR Products In NTM
- Primary industries: Consumer, Business, Entertainment, Government & Industrial
- Growing BV/S 131% 5 YR CAGR and growing revenues 1000% last 5 years
- Strong long-term sector growth due to Industrial, Medical, IoT & Manufacturing

CEMTREX



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Capital Markets Summary

CETX

NASDAQ Listed

Shares Outstanding¹	16,743,334
Options/Warrants¹	600,000
Sector	Technology
Year-End	September 30

1) As of August 11, 2020

News Releases

Centrex to Present at LD 500 Virtual Investor Conference

Aug. 25, 2020

Centrex Announces Results for the Third Quarter Ending June 30, 2020

Aug. 13, 2020

Centrex Receives \$1M Order for Security Technology System

July 13, 2020

Centrex Provides Business Update

June 23, 2020

Centrex Closes \$5.4 Million Registered Direct Offering Priced At-The-Market

June 15, 2020

Vicon Launches AI Based Edge Device Analytics for Cameras

June 11, 2020

Centrex Closes \$5.5 Million Registered Direct Offering Priced At-The-Market

June 08, 2020

Vicon Announces Release of New Thermal Body Temperature Measurement Camera

June 01, 2020

Centrex Granted First Patent for Its Revolutionary SmartDesk

May 18, 2020

Centrex Announces Results for the Second Quarter Ending March 31, 2020

May 14, 2020